Municipal Clerk Training Guide

New Jersey Statewide Voter Registration System

COVANSYS CORPORATION



Dear Election Official or Staff Member:

Voting is one of the most precious rights we have as Americans, and ensuring integrity in elections is one of government's most solemn responsibilities.

As an election official or staff member, you are an important part of the democratic process in New Jersey. The purpose of these training materials is to provide you with information that is essential to performing your duties.

Through acquisition of the latest electronic voting machine technology, creation of the new, Statewide Voter Registration System and other efforts, we are continuing our state's commitment to modernizing the electoral process.

Over time, many people in our nation fought – and some gave their lives – for the cause of equal voting rights for all individuals. That tells us something about the power of the vote. Like all hard-won rights, the individual's vote is something we should treasure, and treat with great care.

Working together, we will continue to ensure that every eligible New Jersey citizen who wishes to vote has the opportunity to do so, and that the voting process is one marked by inclusiveness, accessibility and – above all -- integrity.

Zulima V. Farber

Attorney General of New Jersey

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CHAPTER 1

Getting Started

In This Chapter

Overview
Introduction
Setting Up Your Password at the First Login
The Standard Login

Overview

Welcome to the *ElectioNet* course. This course will introduce you to the major features and functions of *ElectioNet*. It is designed to be "hands on." Your active participation in this course will enable you to begin using *ElectioNet* immediately. Because we believe that you will learn best through active participation in the learning process, your trainer will encourage you to become involved in the class discussions and practice sessions.

Introduction

ElectioNet was designed to standardize and centralize the registration of voters statewide. This online voter registration system using a single centralized database repository decreases any implication of voter fraud by identifying and eliminating duplicate entries. The **New Jersey Statewide Voter Registration System (SVRS)** complies with the federal statutes of the Help America Vote Act of 2002 (HAVA).

ElectioNet is a browser-based system that is accessed through Internet Explorer on the user's PC desktop. While the user is accessing the system through their internet connection, a unique user name and password allows access to a secure intranet. This secure connection allows for the safety and integrity of valuable voter registration records.

ElectioNet provides a user-friendly, graphical user interface (GUI). Users can navigate through the screens by either using the scroll bar or by simply using tab strokes in a predefined order instead of using the mouse. Each screen is designed to maximize efficiency and is designed to enhance usability.

Setting Up Your Password at the First Login

Start the Application

Start the *ElectioNet* application.

The *Login* screen is displayed.



Figure 1: Login Screen

Login with ID

On the Login screen:

- 1 Type your User Name.
- **2** Click on Login without filling in a password.

The *Maintain Password* screen is displayed.

Set Up New Password

On the *Maintain Password* screen:

- 1 Leave the Current Password field blank without typing anything.
- **2** Enter a New Password. Your Password can be a combination of alphabetical and/or numeric characters; a maximum of eight characters.
- **3** Repeat the new Password.
- 4 Click on the Change pushbutton.

A successful update notification message is displayed.

Login with New Password

After successfully updating your password:

- 1 Click on the Logout pushbutton.
- 2 Login to the system with your User Name and new Password.

The *Reminders* screen is displayed.

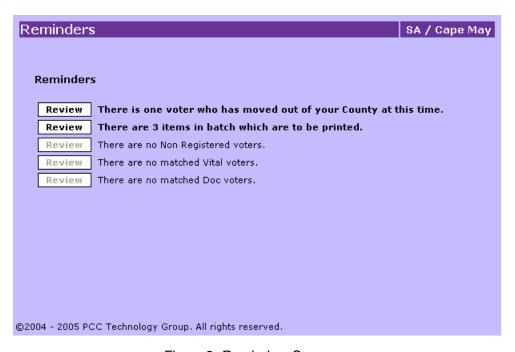


Figure 2: Reminders Screen

The Standard Login

Start the Application

1 Start the *ElectioNet* application.

The *Login* screen is displayed.



Figure 3: Login Screen

Log In to System

On the *Login* screen:

- 1 Enter your User Name.
- 2 Enter your Password.
- 3 Click on the Login pushbutton.

The *Reminders* screen is displayed.

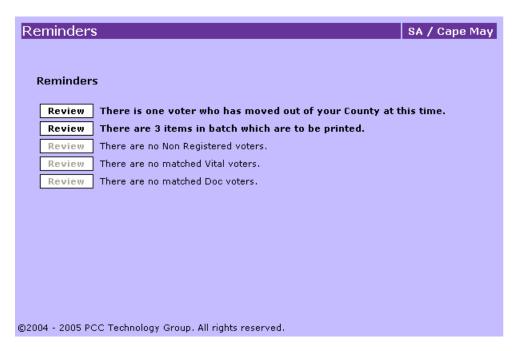


Figure 4: Reminders Screen

Main Menu Navigation

After you have signed onto *ElectioNet*, the Main Menu displays to the left of the *Reminders* screen. The *ElectioNet* Main Menu provides access to the various functions within the following grouped headings:

- Activities –allows authorized municipal users to process petitions. Authorized
 County level users can add voters, search across voters, edit voter registration
 records, and perform the majority of the voter-registration tasks.
- Inquiries allows authorized users to view records of all the registered voters and voter information for a selected voter record.
- Reports allows authorized users to request and run reports.
- Help accesses the online help system.
- Logout logs the user out of the system.

To expand and view the associated screens within a functional heading, place your cursor over the applicable functional heading until a hand pointer appears and then left-click your mouse to expand the menu.



Figure 5: Main Menu Bar

CHAPTER 2

Petitions

The Petitions module permits State, County, or Municipality authorized users to setup and modify petitions and to record voters' participation on the petitions. Once created, County or Municipal Petitions have to be assigned districts. The assigned districts define which voters are eligible to sign. During its lifetime, a petition may have Slogans, Circulators, Recall Committee Members, Referendum Proponents or Committee on Vacancy Members added or removed from it. Signatures are recorded and updated until the Petition Cut-off Date, when the petition is locked.

In This Chapter

Module 1: Add a Petition
Module 2: Maintain Petitions
Module 3: Maintain Slogans
Module 4: Maintain Circulators

Module 5: Maintain Recall Committee

Module 6: Maintain Referendum Proponents Module 7: Maintain Committee on Vacancies

Module 8: District Assignment Module 9: Add Signatures

Module 1: Add a Petition

The system tracks the various types of petitions. Security is set on the Petitions module so that County or Municipal authorized users can only Add, Modify or delete petitions being circulated within their jurisdiction, while a State authorized user can only Add, Modify or delete petitions that are being circulated statewide.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Add Petitions.

The Add New Petition screen is displayed.

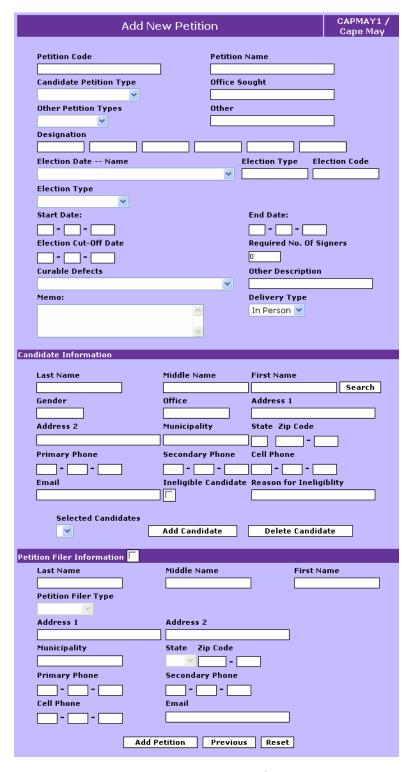


Figure 6: Add New Petition Screen

Enter Petition Information

On the Add New Petition screen:

- 1 Enter a Petition Code. The Petition Code must be unique within the Municipality.
- 2 Enter Petition Name
- **3** Optionally select a Candidate Petition Type. The possible values are:
 - <Blank> (Default)
 - Independent Petition
 - Primary
 - County Committee
 - School
- 4 If this is a candidate petition, enter the Office Sought
- 5 If this is not a candidate petition, choose the petition type from the "Other Petition Types". The possible values are:
 - Recall
 - Referendum
 - Other
- 6 If "Other" is chosen, enter a type in the "Other" Textbox.
- 7 Optionally enter data into the designation fields.
- **8** Choose and Election Date-Name from the drop-down list. All future elections are listed the Election Type and Election code are filled in.
- **9** Enter a Start Date, End Date, and Election Cut-Off Date.
- 10 Enter the Required Number of Signers
- 11 Optionally choose from the Curable Defects drop-down list. Possible values are:
 - No Authorization Letter for Slogan
 - Circulator Not a Signer
 - Circulator Not Notarized
 - Incomplete Oath of Alliance or Not Notarized
 - Incomplete Certificate of Acceptance
 - Missing Criminal Conviction Disclosure
 - Other
- If Other is chosen, enter a type in the Other Textbox.
 - •
- **12** Choose a Delivery Type from the drop-down list. The possible values are:
 - Mail In
 - In Person
- **13** Optionally enter notes into the Memo field.

Candidate Information

If this is a candidate petition, the following information is entered, otherwise skip this subsection:

- 1 Enter a candidate name into the Name fields.
- 2 Click on the Search pushbutton
- **3** A Popup window with a list of candidates is displayed.
- 4 Select the appropriate Candidate
- 5 The Add New Petition screen is refreshed with the candidate's information.
- 6 Candidate information is displayed.
- 7 If Candidate is ineligible, click on the Check Box.
- 8 If Ineligible Candidate box is clicked enter Reason For Ineligibility.
- **9** If another candidate is to be added to the petition, click on the Add Candidate pushbutton and repeat the above steps.
- **10** If candidate is to be deleted from the petition, click on the Delete Candidate pushbutton.

Petition Filer Information

Information can be recorded on the person filing the petition. Petitions do not have to be filed by registered voters. To record petition filer information, click the Petition Filer Information checkbox and follow the steps below

- 1 Click on the Petition Filer Information checkbox to enable the petition filer fields.
- 2 Choose a Petition Filer Type from the drop-down list. The possible values are:
 - Mail In
 - In Person
- 3 Optionally enter the filer name
- 4 Optionally enter the filer address
- 5 Optionally enter the filer Primary Phone Number, Secondary Phone Number, Cell Phone Number, and email address.

Save the data

1 Click on the Add Petition pushbutton.

The petition is created in the system. The *Petition Creation Confirmation* screen is displayed.

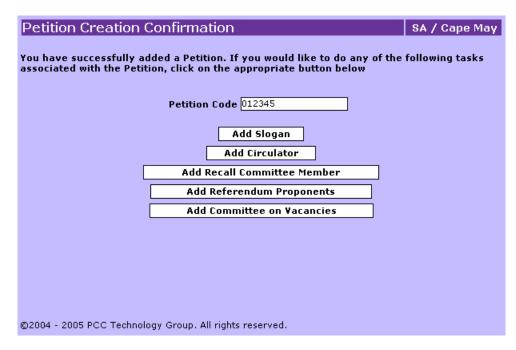


Figure 7: Petition Creation Confirmation Screen

Module 2: Maintain Petitions

Information on existing petitions can be modified prior to any signers being recorded on the petition. Petition information may be updated, districts may be assigned, and petitions may be deleted. Once a signature has been recorded on a petition, those options are not available.

Modify Petition Information

Petition information can be modified on an existing petition until a signature has been recorded for it, as long as it is prior to the Cut-off Date. Once a signature has been accepted or rejected on the petition, changes are not allowed.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition to Modify

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- **2** Click on the Modify Petition pushbutton.

The *Modify Petition* screen is displayed for the selected petition.

Note: Petitions can not be modified after signers have been accepted or rejected.

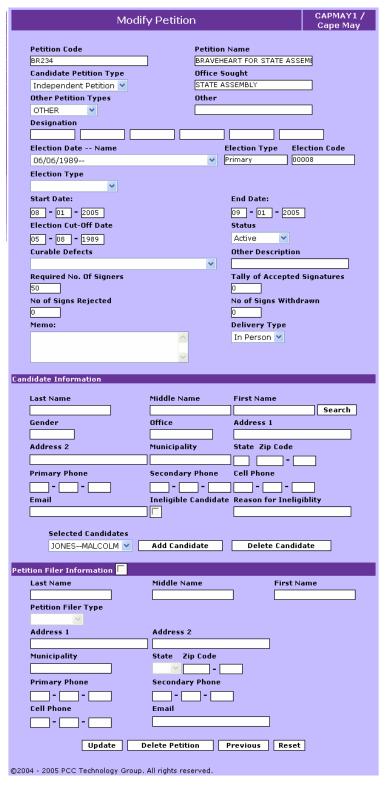


Figure 8: Modify Petition Screen

Change the Petition Information

On the *Modify Petition* screen:

- 1 Make the necessary changes to the petition.
- 2 Click on the Update pushbutton.

The petition information is updated.

Note: A petition may not be modified after a signature has been recorded on it.

Delete a Petition

A petition can only be deleted prior to any signers being recorded (either accepted or rejected).

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition to Delete

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Delete Petition pushbutton.

A delete confirmation pop-up window is displayed.

1 Click on the OK pushbutton.

The petition is deleted from the system.

Module 3: Maintain Slogans

Multiple slogans can be associated with one petition. The slogan(s) can be changed, deleted, or added as long as the petition is able to be modified.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The *Petitions* screen is displayed.

Select a Petition

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Slogan pushbutton.

The *View Slogan* screen is displayed.

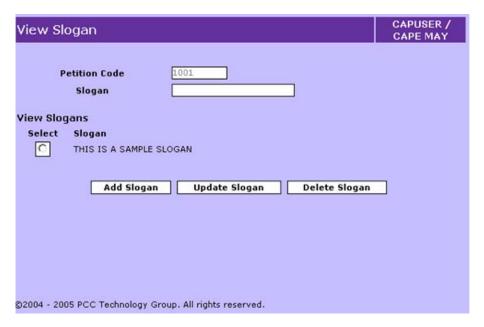


Figure 9: View Slogan Screen

Add Slogan

On the View Slogan screen:

1 Click on the Add Slogan radio button.

A New Entry in the list of slogans appears and is selected.

1 Enter the new slogan on the new line.

The new slogan is added to the list of slogans

Update Slogan

On the View Slogan screen:

- 1 Click on the slogan to update by selecting the Select radio button to the left of the slogan.
- 2 Click on the Update Slogan pushbutton.

The selected entry becomes updatable

1 Update the slogan as appropriate

The selected slogan is now updated

Delete Slogan

On the View Slogan screen:

- 1 Click on the slogan to delete by selecting the Select radio button to the left of the slogan.
- 2 Click on the Delete Slogan pushbutton.

A pop up window appears asking if you are sure you want to delete the slogan.

1 Click on the OK button

The selected slogan is deleted from the list.

Module 4: Maintain Circulators

Multiple circulators can be assigned to a petition. To be a valid circulator, the person must be a registered voter in the jurisdiction of the petition.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition

On the **Petitions** screen:

- Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Circulator pushbutton.

The *Circulators* screen is displayed.



Figure 10: Circulators Screen

Add Circulator

On the Circulators screen:

1 Click on the Add New Circulator pushbutton.

The **Search Voter** screen is displayed.

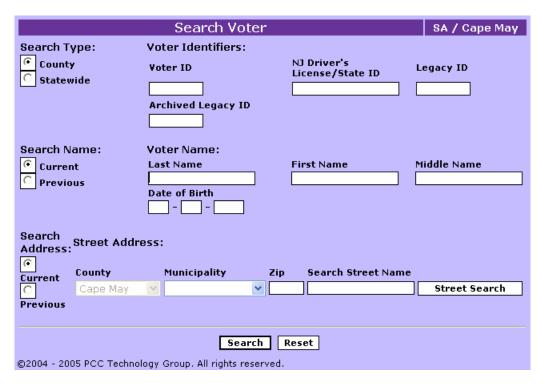


Figure 11: Search Voter Screen

Update Circulator

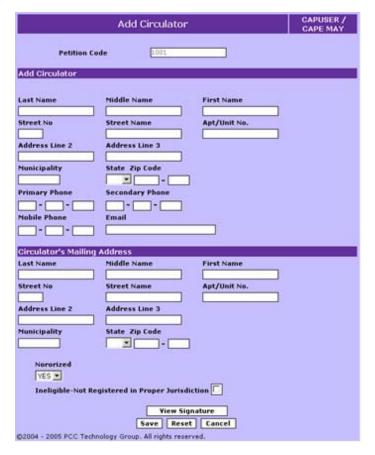


Figure 12: Add Circular Screen

Select the Circulator

On the Circulators screen:

- 1 Select the circulator you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Circulator pushbutton.

The Add Circulators screen is displayed.

Update the Information

On the Add Circulators screen:

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

Delete Circulator

On the Circulators screen:

- 1 Select the circulator you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Circulator pushbutton

The system prompts asking if you are sure you want to delete this circulator.

1 Click on the OK pushbutton

The circulator is deleted from this petition.

Module 5: Maintain Recall Committee

Up to ten Recall Committee Members can be assigned to a petition. To be a valid committee member, the person must be a registered voter.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition

On the **Petitions** screen:

- Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Recall Committee Member pushbutton.

The *Recall Committee* screen is displayed.



Figure 13: Recall Committee Screen

Add New Member

On the Recall Committee screen:

1 Click on the Add New Member pushbutton

The **Search Voter** screen is displayed.

Select Voter - Add Recall Committee

On the Search Voter screen:

- 1 Enter search criteria for the committee member. The search may be either for the county or statewide.
- 2 Click on the Search pushbutton

The **Select Voter – Add Recall Committee Member** screen is displayed

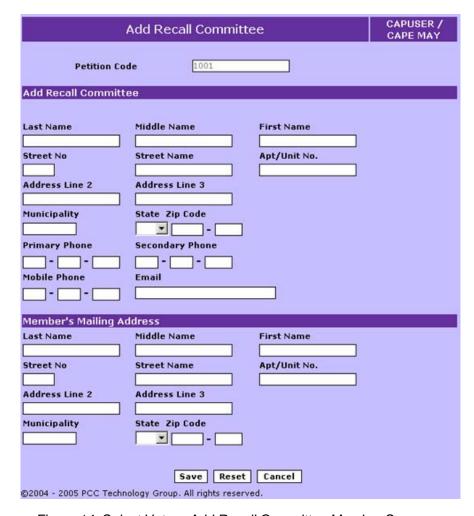


Figure 14: Select Voter - Add Recall Committee Member Screen

Update Committee Member

On the Recall Committee screen:

- 1 Select the committee member you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Committee Member pushbutton

The system displays the *Add / Update Recall Committee Member* screen, with the previously entered information populating the various fields.

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

Delete Committee Member

On the Recall Committee screen:

- 1 Select the committee member you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Committee Member pushbutton

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton

The recall committee member is deleted from this petition.

Module 6: Maintain Referendum Proponents

Up to ten Referendum Proponents can be assigned to a petition. To be a valid referendum proponent, the person must be a registered voter.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The *Petitions* screen is displayed.

Select a Petition

On the **Petitions** screen:

- Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Referendum Proponent pushbutton.

The *Referendum Proponents* screen is displayed.

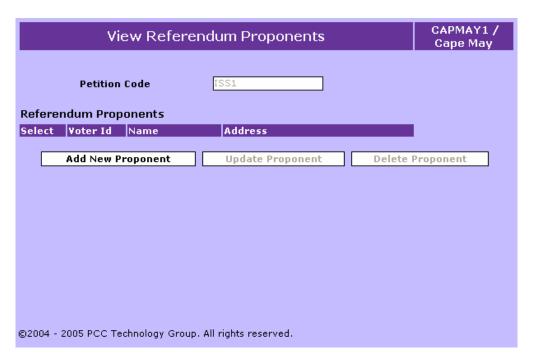


Figure 15: Referendum Proponents Screen

Add New Proponent

Navigation

On the Referendum Proponents screen:

1 Click on the Add New Proponent pushbutton

The **Search Voter** screen is displayed.

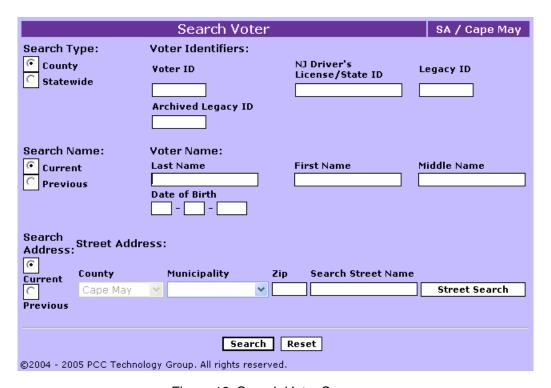


Figure 16: Search Voter Screen

Search for a Voter

On the Search Voter screen:

- 1 Enter search criteria for the proponent. The search may be either for the county or statewide.
- 2 Click on the Search pushbutton.

SA / Cape May Search Voter Search Type: **Voter Identifiers:** NJ Driver's County Voter ID Legacy ID License/State ID Statewide Archived Legacy ID Search Name: Voter Name: Current **Last Name** First Name Middle Name Previous Date of Birth Address: Street Address: • Municipality County Zip Search Street Name Current Cape May Street Search Previous Search Reset

The Select Voter – Add Referendum Proponent screen is displayed

Figure 17: Search Voter Screen

Select Voter

On the **Select Voter – Add Referendum Proponent** screen:

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- 1 Select a Referendum Proponent by clicking on the Select radio button to the left of the appropriate voter.
- 2 Click on the Select pushbutton.

The Add Proponent screen is displayed.

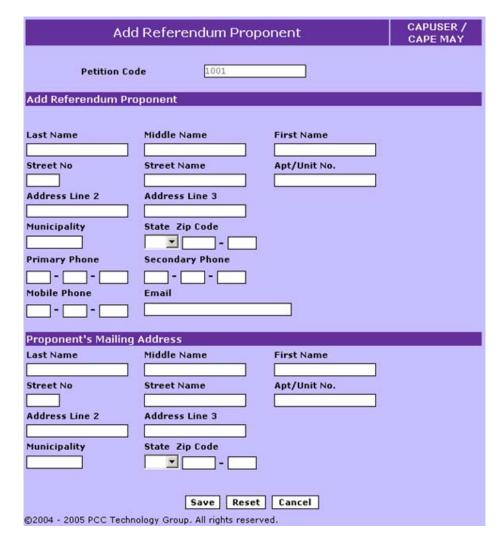


Figure 18: Add Proponent Screen

Add the Proponent

On the Add Proponent screen:

- 1 Optionally update the proponent Name Address, and Phone numbers.
- 2 Optionally enter a Business Address.
- 3 Click on the Save pushbutton.

The system returns to the *Referendum Proponents* screen, with the entered voter information populating the various fields.

Update Proponent

On the Referendum Proponents screen:

- 1 Select the proponent you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Proponent pushbutton

The system displays the *Add Proponent* screen, with the previously entered information populating the various fields.

- **1** Update the information as necessary.
- 2 Click on the Save pushbutton.

Delete Proponent

On the *Referendum Proponents* screen:

- 1 Select the proponent you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Proponent pushbutton

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton

The Referendum Proponent is deleted from this petition.

Module 7: Maintain Committee on Vacancies

Up to 3 members in the Committee on Vacancies can be assigned to a petition. To be a valid Committee Member, the person must be a registered voter.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Committee on Vacancies pushbutton.

Petition Code ISS1

Committee on Vacancies
Select Voter Id Name Address

Add New Member Update Member Delete Member

The View Committee on Vacancies screen is displayed.

Figure 19: View Committee on Vacancies Screen

Add New Member

On the View Committee on Vacancies screen:

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1 Click on the Add New Member pushbutton

The **Search Voter** screen is displayed.

Enter Search Criteria

On the Search Voter screen:

- 1 Enter search criteria for the committee member. The search may be either for the county or statewide.
- 2 Click on the Search pushbutton

SA / Cape May Search Voter Search Type: **Voter Identifiers:** NJ Driver's County Voter ID Legacy ID License/State ID Statewide Archived Legacy ID Search Name: Voter Name: © Current Last Name First Name Middle Name Previous Date of Birth Address: • Municipality County Zip Search Street Name Current Cape May Street Search Previous Search Reset

The Select Voter – Add Committee on Vacancies screen is displayed.

Figure 20: Search Voter Screen

Select the Committee Member

1 On the **Select Voter – Add Committee on Vacancies** screen:

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- 2 Select the Committee Member by clicking on the Select radio button to the left of the appropriate voter.
- 3 Click on the Select pushbutton.

CAPUSER / Add Committee on Vacancies CAPE MAY **Petition Code** Add Committee on Vacancies Office Sought • Choice for President Last Name Middle Name First Name Street No Street Name Apt/Unit No. Address Line 2 Address Line 3 Municipality State Zip Code **Primary Phone** Secondary Phone **Mobile Phone** Email Member's Mailing Address Middle Name **Last Name** First Name Street No Street Name Apt/Unit No. Address Line 2 Address Line 3 State Zip Code Municipality ~

The Add / Update Committee on Vacancies screen is displayed.

Figure 21: Add / Update Committee on Vacancies Screen

Reset Cancel

Save

Enter the Member Information

On the Add / Update Committee on Vacancies screen

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- 1 Select the Office Sought by this Voter
- 2 Optionally update the proponent Name Address, and Phone numbers.
- 3 Optionally enter a Business Address.
- 4 Click on the Save pushbutton.

The system returns to the *View Committee on Vacancies* screen, with the entered voter information populating the various fields.

Update Committee Member

On the View Committee on Vacancies screen:

- 1 Select the committee member you wish update by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Update Member pushbutton

The system displays the *Add / Update Committee on Vacancies* screen, with the previously entered information populating the various fields.

- 1 Update the information as necessary.
- 2 Click on the Save pushbutton.

Delete Committee Member

On the View Committee on Vacancies screen:

- 1 Select the committee member you wish delete by clicking on the Select radio button to the left of the appropriate name.
- 2 Click on the Delete Member pushbutton

The system prompts asking if you are sure you want to delete this committee member.

1 Click on the OK pushbutton

The Committee Member is deleted from this petition.

Module 8: District Assignment

Voting Districts are assigned to specific petitions based on the type of petition it is. The assigning voting districts will control which voters are considered eligible to participate on a petition. Only voter records within the specified districts will be retrieved when recording signatures.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The *Petitions* screen is displayed.

Select a Petition to Assign Districts

On the Petitions screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Assign Districts pushbutton.

The Assign Voting Districts to a County Petition screen is displayed.

Note: Districts may not be assigned after a signature has been recorded on the petition.

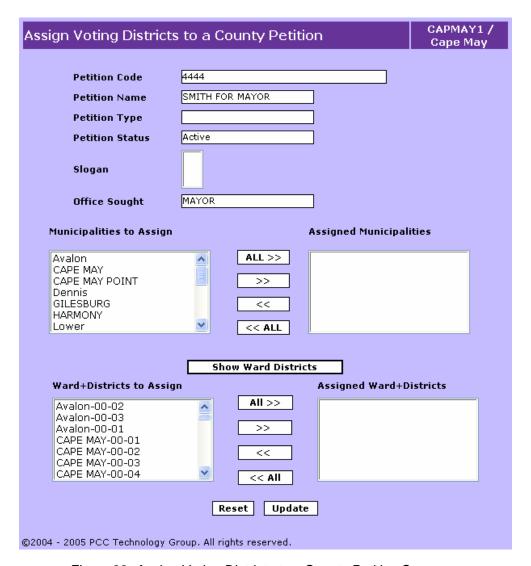


Figure 22: Assign Voting Districts to a County Petition Screen

Assign Voting Districts

On the **Assign Voting Districts to a County Petition** screen, The "Municipalities to Assign" list and "Assigned Municipalities" list are displayed side by side for district assignment:

- 1 Assign Municipalities by selecting a Municipality under the "Municipalities to Assign" list and clicking on the >> assignment pushbutton.
 - Hold down the CTRL key to select multiple Municipalities in the list.
 - Hold down the SHIFT key to select a range of Municipalities.
 - All>> and <<All moves all Municipalities from one list to the other.</p>

- **2** Remove Municipalities by clicking on a Municipality under the "Assigned Municipalities" list and clicking on the << removal pushbutton.
 - Hold down the CTRL key to select multiple Municipalities in the list.
 - Hold down the SHIFT key to select a range of Municipalities.
 - All>> and <<All moves all Municipalities from one list to the other.

Once the municipalities are chosen, the Wards and Districts for those Municipalities will appear in the "Ward + District to Assign" list. They will be in the format of *Ward-District*. If a Ward has no district, then "00" will be used in place of a district, such as "Trenton-00".

- 1 Select the districts to assign to the petition by using the second set of >>, <<, All>>, and << All pushbuttons as detailed above.
- 2 Click on the Update pushbutton.

The petition is updated with the Voting District assignment.

Module 9: Add Signatures

After a petition has been added in the system, signatures may be added to the petition as accepted or rejected, prior to the Cut-off date. After the Cut-Off date, no changes may be made to the petition.

- The system keeps a tally of accepted and rejected signatures. The counts are generated by the system as signatures are accepted or rejected.
- Multiple voter records may be updated at one time for a petition. The selection checkbox must be clicked for each voter to be updated. The petition may be added to each voter's history record by selecting the status of "Accepted." The system will interpret this as a valid signature on the petition, and the "Total Accepted Signatures" tally displayed for the petition is incremented.
- A rejected signature may be added to the petition, and the system will increment the "Total Rejected Signatures" tally.
- A previously accepted signature may be removed from a petition for a particular voter, if it had been erroneously added, which will decrease the "Total Accepted Signatures" tally.

Record Signatures

Selecting a petition and searching for voters allows a list of potential signers to be created for that petition based on the search criteria entered. The authorized user may then choose to view the voter's signature, and accept or reject signatures as needed.

Navigation

- 1 Select the Activities Menu.
- 2 Select Petitions.
- 3 Select Maintain Petitions.

The **Petitions** screen is displayed.

Select a Petition

On the **Petitions** screen:

- 1 Select a petition by clicking on the radio button next to it.
- 2 Click on the Add Signatures pushbutton.

The Search Signers screen is displayed.

Note: If the Petition has reached its Cut-off date, an error message is displayed and signatures cannot be added.

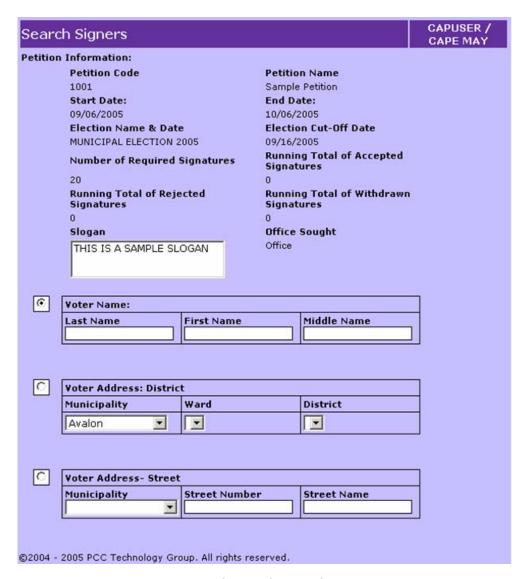


Figure 23: Search Signers Screen

Search for Voters

Search by Voter Name

On the Search Signers screen:

- 1 Click on the Voter Name radio button.
- **2** Enter criteria to search for a specific voter or for a group of voters:

- Last Name
 - Last Name and First Name
 - First Name
 - First Name and Middle Name
 - Middle Name
 - Middle Name and Last Name
- 3 Click on the Search Voter pushbutton.

The Signers Search Result screen is displayed.

Search by District

On the Search Signers screen:

- 1 Click on the Voter Address District radio button.
- **2** Enter criteria to search for a specific voter or for a group of voters:
 - Municipality
 - Ward
 - District (Choose "00" if the ward has no districts)
- 1 Click on the Search Voter pushbutton.

The Signers Search Result screen is displayed.

Search for Voters by Address

On the Search Signers screen:

- 1 Click on the Voter Address Street radio button.
- 2 Enter the criteria by which to search for a specific voter or for a group of voters:
 - Select a city from the drop down list.
 - Enter a street name.
 - Optionally enter a street number.
- **3** Click on the Search Voter pushbutton.

The **Signers Search Result** screen is displayed.

Note: If searching by Address, the City and Street Name are required.

Review Signatures

The scanned signature may be viewed on a voter's petition record for comparison to the signature on the petition.

View the Voter's Signature

On the Signers Search Result screen:

1 Click on the Voter Signature link under the address of the desired voter.

The scanned signature from the Voter Registration Card is displayed in a pop-up window.

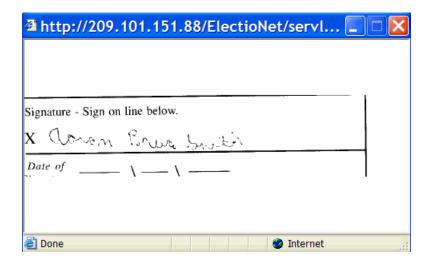


Figure 24: Signature Image Pop-Up Window

Close the Scanned Image Window

On the scanned image pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes.

Accept or Reject Signatures

Accept Signatures

Voter signatures may be accepted for a petition. When signatures are accepted for a petition, the following occurs:

- A record for this petition is added to each voter record.
- The petition record is updated with the names of the voters.
- The names are highlighted in red on the Signers Search Result screen.
- The "Previous Status" is updated to "Accepted".
- The "Running Total of Accepted Signatures" tally is incremented by the number of accepted signatures.

Mark Signatures as Accepted

On the Signers Search Result screen:

- 2 Select a voter by clicking on the checkbox to the left of the record.
- **3** Enter the Date of the Signature.
- 4 Optionally enter the Page Number. (If no page number is available, leave as "0".)
- 5 Optionally enter the Sequence Number. (If no sequence number is available, leave as "0".)
- 6 Select the status of "Qualified". Voter Signature Status drop-down choices are:

- Qualified
 - Rejected
 - Withdrawn
 - Challenged
- 7 Click on the Update pushbutton.

The selected voter record(s) are updated in the system. A record for this petition is added to each voter record, with the status of "Qualified".

Reject Signatures of Found Voters

Voter signatures may be rejected for the petition. When signatures are rejected for a petition, the following occurs:

- A record for this petition is added to each voter record, with the status of "Rejected".
- The petition record is updated with the names of the voters.
- The names are highlighted in red on the **Signers Search Result** screen.
- The "Previous Status" is updated to "Rejected".
- The "Running Total of Rejected Signatures" tally is incremented by the number of rejected signatures.

Mark Signatures as Rejected

On the Signers Search Result screen:

- 8 Select a voter by clicking on the checkbox to the left of the record.
- **9** Enter the Date of the Signature.
- **10** Enter the Page Number. (If no page number is available, leave as "0".)
- 11 Enter the Seq. Number. (If no sequence number is available, leave as "0".)
- 12 Select the status of "Rejected". Voter Signature Status drop-down choices are:
 - Qualified
 - Rejected
 - Withdrawn
 - Challenged
- 13 Select the appropriate reason for rejection from the Reject Reason drop-down box.
- 14 Click on the Update pushbutton.

The selected voter record(s) are updated in the system. A record for this petition is added to each voter record, with the status of "Rejected".

Reject Signature Due to Voter Not Found

A voter who is not in the system may be added as a rejected signer. These voters are held internally in a separate table. When a rejected signer is added, the following occurs:

- The petition record is updated with the names of the voters.
- The "Running Total of Rejected Signatures" tally is incremented by the number of rejected signatures.

Add the Rejected Record

On the Signers Search Result screen:

1 Click on the Voter Not Found pushbutton.

The *Add Rejected Signer* screen is displayed in a pop-up window, with the Petition Code displayed.



Figure 25: Add Rejected Signer Screen

Enter Information on Rejected Signer

On the Add Rejected Signer screen:

- 1 Enter the First Name.
- 2 Optionally enter the Middle Name.
- 3 Enter the Last Name.
- 4 Enter the Page No. (If no page number is available, enter "0".)
- **5** Enter the Seq. No. (If no sequence number is available, enter "0".)
- 6 Enter the Signed Date.
- 7 The Status defaults to "Rejected".
- 8 The Reject Reason defaults to "Not a Registered Voter".
- 9 Click on the Add Signer pushbutton.

You are returned to the Signers Search Result screen.

Withdraw a Recorded Signature

A previously accepted Voter's signature should be withdrawn only if the voter was marked in the system in error as signing the petition. When signatures are withdrawn for a petition, the following occurs:

- A record for this petition is added to each voter record, with the status of "Withdrawn".
- The petition record is updated with the names of the voters.
- The "Running Total of Accepted Signatures" tally is decreased by the number of deleted signatures.
- If a signature has been flagged as "Withdrawn", it may later be changed to "Accepted" or "Rejected".

Note: No changes or withdraws can be made to the petition once the Lock-Down date has been reached.

Search for a Voter

Select a petition and search for a voter.

Delete the Signature

On the Signers Search Result screen:

- Select a voter who has been added to the petition as Accepted by clicking on the checkbox to the left of the record.
- 2 Select the status of "Withdrawn".
- 3 Optionally enter a comment in the Memo field.
- 4 Click on the Update pushbutton.

The voter record is updated in the system. A record for this petition is added to the voter record, with the status of "Withdrawn".

Note: The "Running Total of Accepted Signatures" tally is decreased by one.

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CHAPTER 3

Inquiries

The Inquiry module allows an authorized user to select and review voter data and system records. It provides a quick method to retrieve an existing voter's record and view information on the voter, change, or delete the voter.

In This Chapter

Module 1: Voter Registration Inquiry

Module 2: Voter Absentee Application Inquiry

Module 3: Voter Absentee Ballot Inquiry

Module 4: Voter Deletions Inquiry Module 5: County Data Inquiry Lesson 6: Purged Voter Inquiry

Module 1: Voter Registration Inquiry

A County or Statewide Voter Registration inquiry may be conducted for a voter using various search criteria. The Voter Registration information can be viewed, as well as the Voter's Previous Name, Previous Address, Election History, scanned signature, scanned registration card, Audit History, Purge/Cancellation History, Party History, and Poll Worker History. These each will display in a pop-up window when the corresponding pushbutton is clicked.

The following functions can be performed to a voter's record from the Voter Registration Inquiry process:

- View a Voter's Record
- Display Signature

Search for Voter

Searches for voters through the Inquiry module may be conducted either Statewide or within a County using any voter identifiers or name criteria, i.e. Voter ID, Last Name, Driver's License Number, etc. Searches for voters may also be conducted within a specified city using a street address.

Navigation

- 5 Select the Inquiries Menu.
- 6 Select Voter Registration.

Inquiry Voter Registration

Search Type: Voter Identifiers:

The Inquiry Voter Registration search screen is displayed.

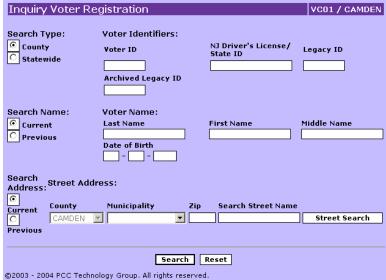


Figure 26: Inquiry Voter Registration Screen

Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers
- Search by Voter Name
- Search by Street Address

Search by Voter Identifiers

On the *Inquiry - Voter Registration* screen:

- 1 Select either the County or Statewide radio button.
- 2 Enter one of the following search criteria:
 - Voter ID
 - NJ Drivers License / NJ State ID No. searches)
 - Legacy ID
 - Archived Legacy ID
- 3 Click on the Search pushbutton.

If any matches are found, the **Select Voter - Inquiry Voter Registration** screen is displayed.

If no matches are found, a notification message of "No Voters Found" is displayed.

Search by Voter Name

On the *Inquiry - Voter Registration* screen:

- 1 Select either the Current or Previous radio button.
- **2** Enter any of the following voter search criteria:
 - Partial or Full Last Name (see note)
 - Partial or Full First Name (see note)
 - Middle Name
 - Any of the above + DOB
 - Partial or Full Last Name Only (see note)
 - DOB Only
- 3 Click on the Search push button.

If any matches are found, the **Select Voter - Inquiry Voter Registration** screen is displayed.

If no matches are found, a notification message of "No Voters Found" is displayed.

Note: Partial Name Searches are permitted on the First Name and Last Name. At least the first character of the Last Name and/or the first character of the First Name must be entered.

Search by Street Address

Enter Street Search Criteria

On the *Inquiry - Voter Registration* screen:

- 1 Select either the Current or Previous radio button.
- 2 Select a city from the drop-down list.
- 3 Enter at least the first letter of a street name in the Search Street Name field.
- 4 Click on the Street Search pushbutton.

The *Activities Search – Streets* screen is displayed with a list of all streets in the county/city with initial character(s) that match those entered.

Note: Searching on a partial street name can be more effective.

View Street Ranges

On the Activities Search - Streets screen:

1 Click on the View pushbutton to the right of the street name.

The **Address Name Street - Display Street Addresses** pop-up window displays the street ranges for the selected street.

Select a Street

On the *Activities Search – Streets* pop-up window:

- 1 Select a street by clicking on the radio button to the left of the name.
- 2 Click on the Select pushbutton at the bottom of the list.

The pop-up window closes and the selected street name appears in the *Street Name* field.

Conduct the Search

On the *Inquiry - Voter Registration* screen:

1 Click on the Search pushbutton.

The **Select Voter - Inquiry Voter Registration** screen is displayed with all voters who reside on the selected street.

Review Search Results

Voters with matching criteria are displayed on the **Select Voter – Inquiry Voter Registration** screen.

- View a Voter Record (on page 56) to view the voter's record.
- Scan/Print Process (on page 62) for scanning and printing options.

Note: Purge a Voter is only available for a State level user.

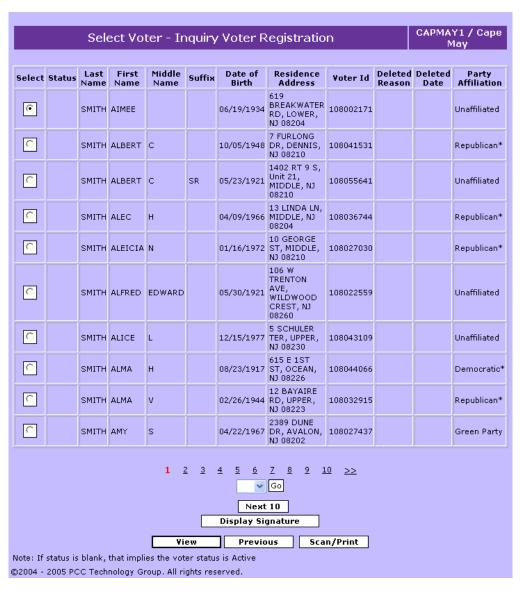


Figure 27: Select Voter - Inquiry Voter Registration Screen

View a Voter Record

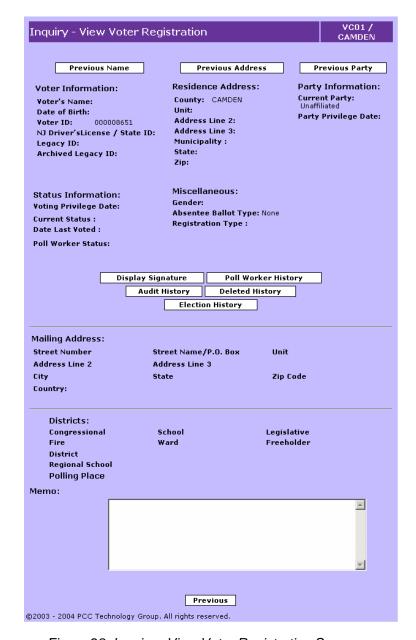
The following can be viewed on a voter's record from the *Inquiry - View Voter Registration* screen:

- Previous Name
- Previous Addresses
- Previous Party
- Election History
- Display Signature
- Audit History
- Deleted History
- Poll Worker History

Select a Voter Record to View

On the **Select Voter – Inquiry Voter Registration** screen:

- 1 Select a voter by clicking the Select radio button next to the name.
- 2 Click on the View pushbutton at the bottom of the screen.



The *Inquiry – View Voter Registration* screen is displayed.

Figure 28: Inquiry - View Voter Registration Screen

View Previous Name

On the *Inquiry – View Voter Registration* screen:

1 Click on the Previous Name pushbutton.

The voter's name history is displayed in the *Inquiry - Previous Name* pop-up window.

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

View Previous Address

On the *Inquiry – View Voter Registration* screen:

1 Click on the Previous Address pushbutton.

The voter's address history is displayed in the *Inquiry - Previous Addresses* pop-up window.



Figure 29: Inquiry - Previous Addresses Screen

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

Display Signature

On the *Inquiry – View Voter Registration* screen:

1 Click on the Display Signature pushbutton.

NOTE: Signature viewing is to be used for comparison purposes ONLY.

The signature image should not be copied, printed, or distributed in any manner.

The scanned signature is displayed in the *Inquiry – Voter Signature* popup window.

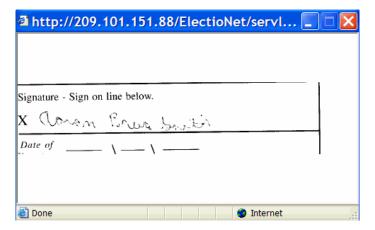


Figure 30: Signature Image Pop-Up Window

Close the Pop-Up Window

On the pop-up window:

1 Click on the X in the upper right-hand corner of the window.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

View Poll Worker History

On the *Inquiry – View Voter Registration* screen:

1 Click on the Previous Address pushbutton.

The voter's history as a poll worker is displayed in the *Poll Worker History* pop-up window.

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

View Audit History

On the Inquiry - View Voter Registration screen:

1 Click on the Audit History pushbutton.

The voter's audit history is displayed in the *Inquiry – Voter Change Audit History* pop-up window.

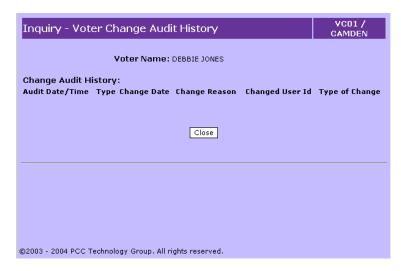


Figure 31: Inquiry - Voter Change Audit History Screen

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

View Deleted History

On the *Inquiry – View Voter Registration* screen:

1 Click on the Deleted History pushbutton.

The purged/cancelled voters are displayed in the *Inquiry – Deleted History* pop-window.



Figure 32: Inquiry - Deleted History Screen

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

View Election History

On the *Inquiry – View Voter Registration* screen:

1 Click on the Election History pushbutton.

The voter's Election History is displayed in the *Inquiry – Voter Election History* pop-up window.



Figure 33: Inquiry - Voter Election History Screen

Close the Pop-Up Window

On the pop-up window:

1 Click on the Close pushbutton.

The pop-up window closes and the *Inquiry – View Voter Registration* screen is displayed.

Module 2: Voter Absentee Application Inquiry

This function allows the authorized user to view the Absentee Application History for a specific voter. A County or Statewide inquiry may be conducted using various search criteria. The Absentee Application History on the voter may be viewed, but not altered, from this module.

Navigation

- 1 Select the Inquiries Menu.
- 2 Select Voter Absentee Application.

The *Inquiry Voter Absentee Application* screen is displayed.

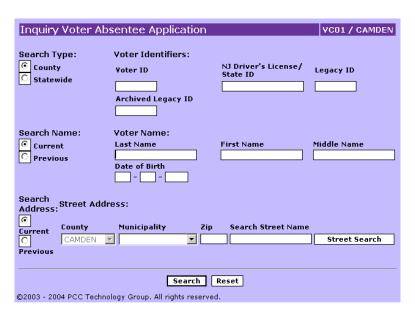


Figure 34: Inquiry Voter Absentee Application Screen

Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 52)
- Search by Voter Name (on page 53)
- Search by Street Address (on page 53)

Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Absentee Application** screen.



Figure 35: Select Voter - Inquiry - Voter Absentee Application Screen

Select a Voter

On the **Select Voter – Inquiry Voter Absentee Application** screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- **2** Click on the Select pushbutton.

The Inquiry - Voter Absentee Application screen is displayed.



Figure 36: Inquiry - Voter Absentee Application Screen

Module 3: Voter Absentee Ballot Inquiry

This function allows the authorized user to view the Absentee Ballot History for a specific voter. A County or Statewide inquiry may be conducted using various search criteria. The Absentee Ballot History on the voter may be viewed, but not altered, from this module.

Navigation

- 1 Select the Inquiries Menu.
- 2 Select Voter Absentee Ballot.

The Inquiry Voter Absentee Ballot screen is displayed.

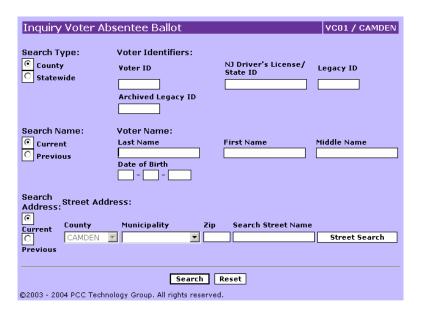


Figure 37: Inquiry Voter Absentee Ballot Screen

Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 52)
- Search by Voter Name (on page 53)
- Search by Street Address (on page 53)

Review Search Results

The voters with matching criteria are displayed in the **Select Voter – Inquiry Voter Absentee Ballot** screen.

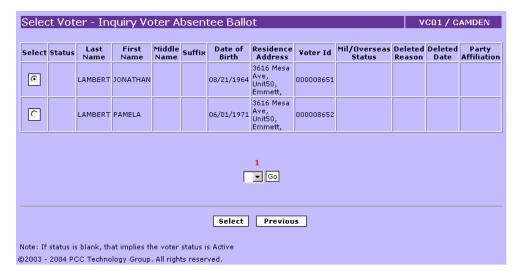


Figure 38: Select Voter - Inquiry Voter Absentee Ballot Screen

Select a Voter

On the Select Voter - Inquiry Voter Absentee Ballot screen:

- 1 Select a voter by clicking the Select radio button to the left of the record.
- 2 Click on the Select pushbutton.

The *Inquiry – Voter Absentee Ballot* screen is displayed.

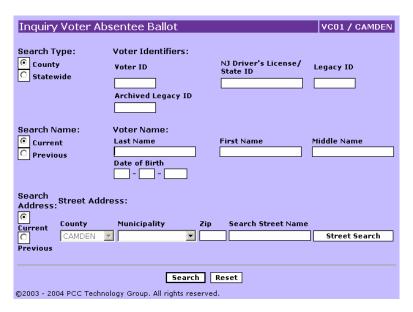


Figure 39: Inquiry - Voter Absentee Ballot Screen

Module 4: Voter Deletions Inquiry

This function displays voters who were deleted. The authorized user may use this functionality to view voters who were deleted in their County.

Navigation

- 1 Select the Inquiries Menu.
- 2 Select Voter Deletions.

The *Inquiry – Voter Deletions* screen is displayed for all the deleted voters.



Figure 40: Inquiry - Voter Deletions Screen

Print List

1 Click on the Print List pushbutton.

The list of deleted voters is sent to the printer.

Delete Notice

- 1 Select the deleted voters you wish to print Notices for by checking the appropriate Select checkboxes. To select all the deleted voters, click on the Select All pushbutton.
- 2 Press the Print Notice pushbutton

Notices are generated for the selected deleted voters and sent to be batch printed at a later time.

Remove Voters from List

- 1 Select the deleted voters you wish to remove from the list by checking the appropriate Select checkboxes. To select all the deleted voters, click on the Select All pushbutton.
- 2 Click on the Delete Selected pushbutton.

The selected voters are deleted from the Deleted Voters List.

Module 5: County Data Inquiry

This function allows the authorized user to view the street ranges and district information for a specific street.

Navigation

- 1 Select the Inquiries Menu.
- 2 Select County Data.

The *Inquiry – County Information* screen is displayed.

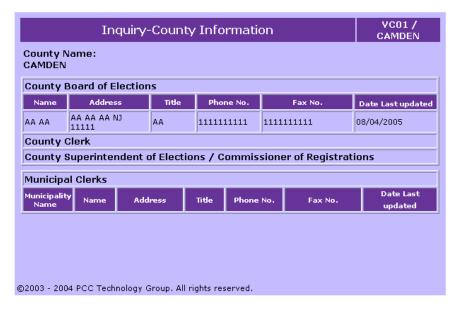


Figure 41: Inquiry-County Information Screen

Module 6: Purged Voter Inquiry

Voters who have been Purged may be searched upon through the Purged Voter Inquiry. Purged voters cannot be brought back into the main system

Note: This Lesson is for State Users only.

Navigation

- 1 Select the Inquiries Menu.
- 2 Select Purged Voter.

The Inquiry Voter Purged Voters screen is displayed.

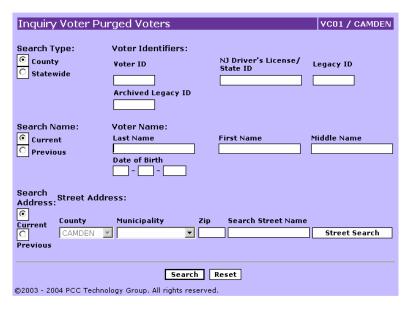


Figure 42: Inquiry Voter Purged Voters Screen

Enter Search Criteria

The following search options are available for inquiries:

- Search by Voter Identifiers (on page 52)
- Search by Voter Name (on page 53)
- Search by Street Address (on page 53)

Review Search Results

Voters with matching criteria are displayed on the *Inquiry – View Purged Voter* screen. These voters cannot be brought back into the main system.

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Reports: Municipal

County Street List

This is a report of all the streets within the county. Precincts, Congressional District #, Legislative District #, City Precincts, and Tax Code Area are included in the report and are based on street address ranges.

Navigation

- Select the Reports Menu.
- 2 Select County Street List.

The **County Street List** screen is displayed.

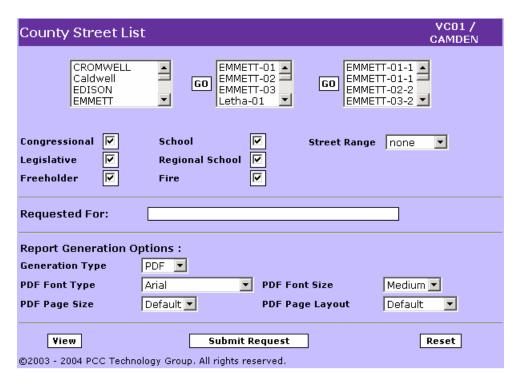


Figure 43: County Street List Screen

Report Criteria

1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:

- Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- If checked, the following should be printed on the report:
- Congressional
- Legislative
- Freeholder
- School
- Regional School
- Fire
- Optionally select a street range.
- 2 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

Report Status

This activity allows the user to view a list of reports stored in the "Report" queue.

Report Status

- 1 Select the Reports Menu.
- 2 Select Report Status.

The Report Status screen is displayed.

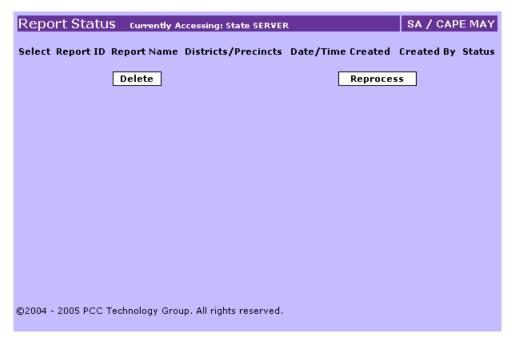


Figure 44: Report Status Screen

Report Criteria

- 1 User may click on the Report Name hyperlink to view the report once the status is "Completed"
- 2 User may click Reprocess to reprocess the report (in case the operation timed out) using the originally selected criteria.
- 3 Clicking the "Reprocess" would also refresh the "Report Status" page

County Contact List

This activity produces a list of county or municipal clerks based on the criteria selected.

Navigation

- 1 Select the Reports Menu.
- 2 Select County Contact List.

The County Contact List screen is displayed.

Figure 45: County Contact List Screen

Submit Request

Report Criteria

View

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- 1 Optionally select Congressional from the drop-down list. If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 2 Optionally select Legislative from the drop-down list. If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 3 Optionally select County names. . If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 4 Select the Election Official Type from the drop-down list. . If none is selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
- 5 Optionally enter the name of the person or organization requesting the report in the Requested For field. This will print on the selection criteria page (the first page of the report).

Reports: Municipal

Reset

Ward District List

This report generates a list of all Ward Districts.

Navigation

- 1 Select the Reports Menu.
- 2 Select Ward District List.

The *Ward District List* screen is displayed.

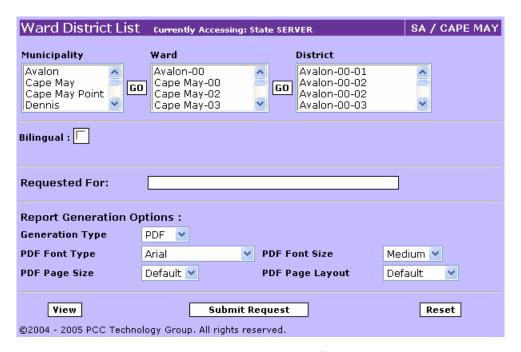


Figure 46: Ward District List Screen

Report Criteria

None Required

Petitions - Official and Unofficial List of Candidates

This report displays the Official and Unofficial list of candidates. This is a state level report.

Navigation

- Select the Reports Menu.
- 2 Select Petitions Official and Unofficial List of Candidates.

The Petitions - Official and Unofficial List of Candidates screen is displayed.

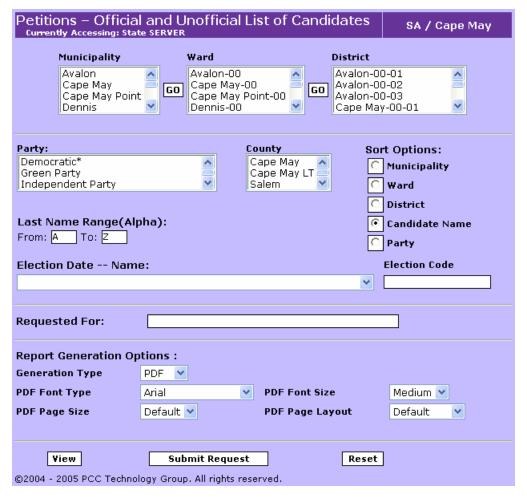


Figure 47: Official and Unofficial List of Candidates Screen

Report Criteria

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
 - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally select one or multiple County options from the drop-down list. If no specific County options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally, select a specific Party from the drop-down list. If no Party is selected, all will be displayed. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Select Election Date Name from the drop-down list.
 - Optionally select one or multiple Office Sought options from the list box. If no specific Office Sought options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally enter Last Name Range From and To.
 - Optionally select Sort Options from the Sort Options Column

Master Street Index with Poll Location

This report is a master street index with each of the associated Poll Locations.

Navigation

- 1 Select the Reports Menu.
- 2 Select Master Street Index with Poll Location.

The *Master Street Index with Poll Location Report* screen is displayed.



Figure 48: Master Street Index with Poll Location Report Screen

Report Criteria

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
 - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally select one or multiple Ward options from the drop-down list. If no specific Ward options are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally select Sort Options from the Sort Options Column.

Media Report

This is a media report.

Navigation

- 1 Select the Reports Menu.
- 2 Select Media Report.

The *Media Report* screen is displayed.



Figure 49: Media Reports Screen

Report Criteria

- 1 Choose the selection criteria for the report must be by District, which is a concatenated list of Municipality/Wards for the logged in county as well as:
 - Optionally select a specific Municipality from the drop-down list of the logged in County. If no specific Municipalities are selected, the report will be generated for all. If multiple selections are desired, hold down the CTRL key while clicking on selections. If a range of selections is desired, hold down the SHIFT key.
 - Optionally select Sort Options from the Sort Options Column

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